

FORM NO. CAA. 2

[Pursuant to Section 230 (3) and rule 6 and 7)]

Company Petition No **CAA 264/2021 of Sahara Hospitality Limited**

Notice and Advertisement of notice of the meeting of secured financial creditors

In the Matter of Scheme of Arrangement/Compromise between Sahara Hospitality Limited and its Secured Financial Creditors under Section 230 of the Companies Act, 2013.

Notice is hereby given that by an order dated the 10.03.2022, the Hon'ble Mumbai Bench, Court-IV of the National Company Law Tribunal has directed a meeting to be held of Secured Financial Creditors of the Sahara Hospitality Limited [**"the Company"**] for the purpose of considering, and if thought fit, approving with or without modification, the arrangement/compromise proposed to be made between the company and Secured Financial Creditors of the company.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of Secured Financial Creditors of the said company will be held at **Friday, 22nd day of April 2022 at 04.00 P.M.** at which time and place the said Secured Financial Creditors are requested to attend.

Copies of the said Compromise/ Arrangement, and of the Statement under Section 230 can be obtained free of charge at the registered office of the company. Persons entitled to attend and vote at the meeting (or respective meetings), may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at Hotel Sahara Star, Opp Domestic Airport, Vile Parle-East, Mumbai-400 099 not later than 48 hours before the meeting

Forms of proxy can be had at the registered office of the Company.

The Hon'ble National Company Law Tribunal has appointed Shri. Durgesh Kabra, DMKH & Co. Chartered Accountants, as the Chairperson of the Meeting of Secured Financial Creditors. The above-mentioned Scheme of Arrangement or Compromise will be subject to the subsequent approval of the Hon'ble National Company Law Tribunal, Mumbai Division, Bench-IV.

Dated this 17th day of March 2022.



CA Durgesh Kabra

Chairperson appointed for the meeting